

PLANNED GIVING CONFIDENTIAL REPLY FORM

As an expression of my commitment to Foundation for Baltimore County Public Library, I am pleased to notify you that I have included a planned gift in my estate to benefit the Foundation.

Date my planned gift was signed: _____

Type of planned gift arrangement:

- Bequest in my will
- Living trust
- Life insurance policy
- IRA or other retirement fund
- Trust agreement
- Charitable gift annuity
- Other: _____

Value (optional): My gift will be approximately \$_____ or _____ % of my estate.

Though this notification is an expression of my current plans, I understand that I may modify or revoke it and that it is not a legal obligation binding me or my estate.

Name: _____

Email: _____

Mailing Address: _____

Signature: _____ Date: _____

I have not yet made plans to include Foundation for Baltimore County Public Library in my estate, but would like to learn more.

Name: _____

Email: _____

Phone: _____

Please return this form to: Ann Beegle, Executive Director
Foundation for Baltimore County Public Library
320 York Road
Towson, MD 21204